

# Customer Financing Application

## Step 1: Complete Customer Financing Application.

### Customer Information:

Exact Legal Co. Name: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State and Zip Code: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_  
 Fax Number: \_\_\_\_\_  
 Owner Principal: \_\_\_\_\_  
 Social Security/Tax ID #: \_\_\_\_\_  
 Drivers License #: \_\_\_\_\_  
 Email Address: \_\_\_\_\_

### Bank Information:

Bank Name: \_\_\_\_\_  
 Account # / Type: \_\_\_\_\_  
 Account # / Type: \_\_\_\_\_  
 Contact: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State and Zip Code: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_  
 Fax Number: \_\_\_\_\_  
 Email Contact: \_\_\_\_\_

### Trade Reference (1):

Name: \_\_\_\_\_  
 Phone/Fax Number: \_\_\_\_\_  
 Account Number: \_\_\_\_\_  
 Contact: \_\_\_\_\_

### Trade Reference (2):

Name: \_\_\_\_\_  
 Phone/Fax Number: \_\_\_\_\_  
 Account Number: \_\_\_\_\_  
 Contact: \_\_\_\_\_

## Step 2: (A)Release to pull Business and Personal credit bureau information and (B)Personal Guarantee:

(A) I hereby authorize GeoShack, Inc. and their affiliated subsidiaries and funding sources to check references, bank accounts and credit information.

Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(B) Upon Approval by GeoShack, Inc. and their affiliated subsidiaries, and acceptance and delivery of financed equipment, I unconditionally guarantee the full and prompt payment of financed obligations to GeoShack, Inc. and it's affiliated subsidiaries.

Guarantor: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Step 3: Equipment Financing Scheduled Payment Information

### Equipment Monthly Payment Calculations:

Equipment Total Price: \_\_\_\_\_  
 Months 12 or 24: ☐ 12 Months ☐ 24 Months  
 Monthly Payment: \_\_\_\_\_  
 Payment Schedule: ☐ 12+1 ☐ 24+3 @ \$ \_\_\_\_\_  
 Payment @ Delivery (A): \$ \_\_\_\_\_  
 Taxes due on Delivery (B) \$ \_\_\_\_\_  
 Application/Doc Fee (C) \$50.00  
 Total Due at Delivery: \$ \_\_\_\_\_ (A+B+C)  
 Other Information: \_\_\_\_\_  
 Other Information: \_\_\_\_\_

INTERNAL OFFICE USE ONLY

### Bank ACH Payment Information:

Bank Name: \_\_\_\_\_  
 Account #: \_\_\_\_\_  
 Type: ☐ Savings ☐ Checking  
 Routing Number: \_\_\_\_\_  
**\*\*Please include a copy of a voided check\*\***  
 Name: \_\_\_\_\_  
 Authorized: \_\_\_\_\_  
 Signature: \_\_\_\_\_  
 Date: \_\_\_\_\_

Estimate # \_\_\_\_\_

## Step 4: Credit Approval by authorized GeoShack Representative

### GeoShack Credit Review and Approval Required:

|  |                                   |                                   |
|--|-----------------------------------|-----------------------------------|
| Personal CBR Score: _____ (> 700)          | Satisfactory Bank: _____ (Yes/No) | Previous Customer _____ (Yes/No)  |
| Time in Business: _____ (> 2 Years)        | Satisfactory Trades: _____        | Business Score: _____ (> 80)      |
| Discrepancies / Mitigation: _____ (Yes/No) | (Yes/No)                          | Approved <input type="checkbox"/> |
| Reviewed By: _____                         | Approved By: _____                | Declined <input type="checkbox"/> |

**\*Customer must sign in all three (3) shaded areas**